At what pressure shall CO2 be transported by ship? An in-depth cost comparison of 7 and 15 barg shipping.

Authors:

Simon Roussanaly, Han Deng, Geir Skaugen, Truls Gundersen

Date Submitted: 2021-07-07

Keywords: Technoeconomic Analysis, Optimal transport pressure, CO2 shipping, CO2 transport, Carbon Capture and Storage

Abstract:

While pipeline transport traditionally has been regarded as the best option for CO2 transport due to its low cost over short distances and important economies of scale, interest in vessel-based transport of CO2 is growing. While virtually all recent literature has focused on low pressure transport (at 7 barg and -46°C), the issue of optimal transport conditions, in terms of pressure, temperature and gas composition, is becoming more relevant as carbon capture and storage chains based on ship transport move closer towards implementation.

This study focuses on an in-depth comparison of the two primary and relevant transport pressures, 7 and 15 barg, for annual volumes up to 20 MtCO2/y and transport distances up to 2000 km. We also address the impact of a number of key factors on optimal transport conditions, including (a) transport between harbours versus transport to an offshore site, (b) CO2 pressure prior to conditioning, (c) the presence of impurities and of purity constraints, and (d) maximum feasible ship capacities for the 7 and 15 barg options. Overall, we have found that 7 barg shipping is the most cost-efficient option for the combinations of distance and annual volume where transport by ship is the cost-optimal mean of transport. Furthermore, 7 barg shipping can enable significant cost reductions (beyond 30%) compared to 15 barg shipping for a wide range of annual volume capacities.

Record Type: Preprint

Submitted To: LAPSE (Living Archive for Process Systems Engineering)

Citation (overall record, always the latest version): Citation (this specific file, latest version): Citation (this specific file, this version): LAPSE:2021.0592 LAPSE:2021.0592-1 LAPSE:2021.0592-1v1

License: Creative Commons Attribution 4.0 International (CC BY 4.0)

At what pressure shall CO₂ be transported by ship? An in-depth cost comparison of 7 and 15 barg shipping.

Simon Roussanaly^{1,*}, Han Deng¹, Geir Skaugen¹, Truls Gundersen²

¹ SINTEF Energy Research, Sem Sælandsvei 11, NO-7465, Norway

² Department of Energy and Process Engineering, Norwegian University of Science and Technology (NTNU), Kolbjørn Hejes Vei 1B, NO-7491,

Trondheim, Norway

* Correspondence: simon.roussanaly@sintef.no; Tel.: +47 47441763

Abstract: While pipeline transport traditionally has been regarded as the best option for CO₂ transport due to its low cost over short distances and important economies of scale, interest in vessel-based transport of CO₂ is growing. While virtually all recent literature has focused on low pressure transport (at 7 barg and -46°C), the issue of optimal transport conditions, in terms of pressure, temperature and gas composition, is becoming more relevant as carbon capture and storage chains based on ship transport move closer towards implementation.

This study focuses on an in-depth comparison of the two primary and relevant transport pressures, 7 and 15 barg, for annual volumes up to 20 MtCO₂/y and transport distances up to 2000 km. We also address the impact of a number of key factors on optimal transport conditions, including (a) transport between harbours versus transport to an offshore site, (b) CO₂ pressure prior to conditioning, (c) the presence of impurities and of purity constraints, and (d) maximum feasible ship capacities for the 7 and 15 barg options. Overall, we have found that 7 barg shipping is the most cost-efficient option for the combinations of distance and annual volume where transport by ship is the cost-optimal mean of transport. Furthermore, 7 barg shipping can enable significant cost reductions (beyond 30%) compared to 15 barg shipping for a wide range of annual volume capacities.

Keywords: Carbon Capture and Storage; CO2 transport; CO2 shipping; Optimal transport pressure; Techno-economic.

1. Introduction

Enabling low-carbon technologies is critical to achieving the ambitions of the Paris Agreement and the yearly emissions reduction targets adopted by many countries for 2030. One of the key technologies needed to decarbonise the power and industrial sectors is carbon capture and storage (CCS) [1]. Over the past decades, many extensive research [2-5], development [6, 7], and demonstration [8, 9] efforts have been taking place to bring CCS toward implementation. As a result, 28 large-scale CCS facilities have entered into operation, with many others currently at different stages of development [10]. Despite significant progress, further technological development, upscaling, and the acceleration of large-scale implementations will be required in order meet planned targets.

As further deployment of CCS is being considered, efficient and robust integration of CO₂ capture and storage is increasingly seen as a key element. Indeed, many of the power stations and industrial plants where CO₂ capture can be implemented are not located close to potential CO₂ storage sites, thus requiring significant CO₂ transport [11]. This is, for example, the case in Europe where many CO₂ emitters are located in inland continental Europe, while most of the societally accepted storage sites are located in the North Sea [12]. CO₂ can be transported by a variety of means, which can be sorted into two categories. The first is pipeline-based transport in which CO₂ usually is transported in a supercritical state. The second is tank-based transport in which CO₂ usually is transported in ships, barges, trains or trucks.

Pipeline-based transport has traditionally been regarded as the preferred means of transport due to its low cost of transport for large capacities and low- to medium- distances. As a result, many research efforts have focused on a wide range of aspects of pipeline-related infrastructures: fundamentals [13], safety [14, 15], design and cost [16-19], the impact of impurities [20, 21], and network deployment [11, 22]. However, the past decade has seen a growing interest in tank-based transport of CO₂ and in the use of ships in particular. Ships have been found to be cost-effective for transport of small volumes or over long distances, due to its lower investment costs, its flexibility, and shorter construction times than for pipelines [17]. These advantages make ship-based transport an attractive option for early deployment of CCS like in the Longship project [23]. As a result, many research studies have started to look into several aspects of ship-based transport of CO₂ [24]. Alabdulkarem et al. [25] have investigated the development of CO₂ liquefaction processes for CCS, while Lee et al. [26] have studied the reliquefaction of boil-off gas on ships. Several studies have described the design aspects of CO₂ ships [27, 28]. Many studies have performed case-specific evaluations of CO₂ shipping and have made comparisons with pipeline-based CO₂ transport [17, 18, 29], while Roussanaly et al. [30, 31] concluded overall break-even distances between pipeline and ship-based transport. While these and many other studies have focused on the deterministic design of ship transport chains, few studies have looked into the impact of uncertainties on the design and development of such chains. Bjerketvedt et al. [32] investigated the optimal design of ship transport considering

uncertainties in sailing time due to weather conditions, seasonal variations, future fuel costs, and risk of ship breakdown. Knoope et al. [33] employed real option analysis to investigate the impact of price uncertainties on the decision to differentiate or expand investment in a CO₂ infrastructure network with ships and pipelines. More recently, a few studies have also been performed looking into network deployment, both in Norway [34] and at European [12] level, involving shipping as a means of CO₂ transport.

A common aspect of nearly all studies looking into the transport of CO₂ by ship is the assumption that the CO₂ is transported at "low" pressure (around 7 barg and -46°C). However, CCS chains based on ship transport are moving towards implementation of transport at around 15 barg pressure and temperature of -30°C based on experience from the transport of food-grade CO₂ [35]. While the selection of these transport conditions is based on current technology maturity, the question of optimal transport conditions (pressure and temperature) is being raised. To date, no study has been able comprehensively to conclude on what constitutes optimal conditions for the ship-based transport of CO₂. Seo et al. [36] have shown that transport pressures above 20 barg do not appear to be cost-effective, but their results are inconclusive for the pressure range of key interest (7-15 barg). Furthermore, the impact of impurities, that may be present in the CO₂ stream after capture, on the design and costs of CO₂ liquefaction and transport in pipelines have shown that this factor can be significant. This study thus focuses on an in-depth comparison of the two most relevant transport pressures (7 and 15 barg) [24, 37-39] taking into account the many parameters that can affect such a comparison, including annual transport volumes, transport distance, the impact of impurities, purity requirements, key uncertainties, etc.

2. Study concept and system boundaries

This study aims to identify the optimal pressure for transport of CO_2 by ship. While liquid phase transport is typically preferred due to the high density, it is possible in theory to consider a wide range of transport pressures: from the triple point (5.18 bara) to the critical pressure (73.8 bara). However, Seo et al. [36] have demonstrated that transport pressures above 20 barg are not cost-attractive due to the cost of ships in such systems. The present study thus focuses on the comparison of 7 and 15 barg as pressures for transport of CO_2 by ship, which are also the most relevant [23, 24, 39]. It is worth noting that these are sometimes referred to as the 'low-' and 'medium'-pressure options, respectively.

In order to properly identify the optimal conditions for transport by ship, the following steps must be accounted for in the analysis: (a) the CO₂ liquefaction facility, (b) the shipping supply chain, and (c) the reconditioning facility. The system boundaries adopted in this study thus start after the CO₂ capture unit and finish after the post-shipping reconditioning of the CO₂, as shown in Figure 1.

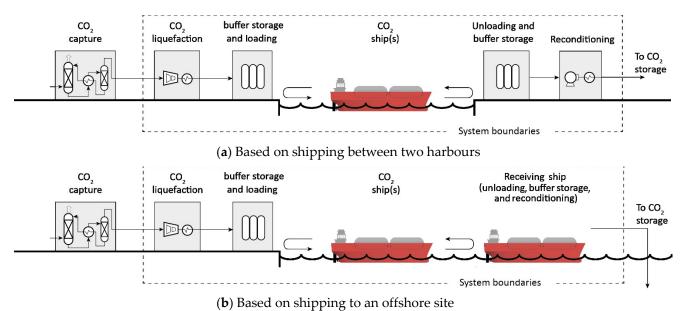


Figure 1. Illustration of the steps of a ship-based CCS chain and the system boundaries considered in the present study: (a) based

on shipping between two harbours, and (b) based on shipping to an offshore site.

In our base cases, we consider the transport of pure CO₂, available at near ambient conditions after capture, (a) between two harbours as illustrated in Figure 1(a) and similarly to the Longship project [39], and (b) between a harbour and an offshore storage site as illustrated in Figure 1(b). These are hereinafter referred to as base cases 1 and 2,

respectively. Since the transport distances and annual volumes of CO_2 being transported are key to the design and cost of the CO_2 transport systems [30, 31], the evaluations and comparisons of the two transport pressures will be performed for a wide range of transport distances (from 50 to 2000 km) and annual transport volumes (0.5 to 20 MtCO₂/y).

As several additional key parameters may impact the comparison of the 7 and 15 barg transport options, a number of different scenarios aiming to understand these impacts are investigated.

- The assumption in the base cases is that CO₂ is liquefied directly after capture like in the Longship project. However, this may not be representative of all cases. For example, CO₂ from inland emitters and industrial clusters would typically be transported at high pressure via pipeline prior to liquefaction and ship transport. In such cases, the CO₂ would be expected to be available at 90 bara [18]¹ prior to its liquefaction and shipping. For this reason, two scenarios (3 and 4) seek to understand if and how optimal transport conditions are impacted if the CO₂ to be transported is available at 90 bara prior to its liquefaction.
- Since the presence of impurities in the CO₂ stream after capture, and possible purity constraints after liquefaction, have been shown to have an impact on CO₂ transport design and costs [20, 21, 40], five scenarios (5 to 9) seek to understand the impact of these effects on the comparison between shipping pressures. The first three scenarios (5 to 7) investigate the impact of different types and levels of impurities: 1) amine-based post-combustion CO₂ capture from a cement plant [41], 2) membrane-based post-combustion CO₂ capture from a refinery [42], and 3) Rectisol-based pre-combustion CO₂ capture from an integrated gasification combined cycle (IGCC) plant [43]. The composition of the CO₂ streams after capture in each of these cases is presented in Table 1. In addition, stricter post-liquefaction purity constraints may be imposed on the liquefaction process due to requirements further down the chain (transport and storage). For this reason, the impact of purity constraints after CO₂ liquefaction is explored, for the membrane case, through two sets of purity requirements (scenarios 8 and 9): industrial-grade (≥ 99% purity) and food-grade (≥ 99.9% purity).
- Since there exist uncertainties in investment costs of CO₂ ships [37], two scenarios (10 and 11) investigate the impact of these uncertainties on the comparison of the 7 and 15 barg options. Since investment costs of 7 barg ships are thought to be considerably lower than the ones of 15 barg ships for a given ship capacity [37], the uncertainty scenarios will consider the possibility that the costs of building 7 barg ships have been underestimated and that the costs of 15 barg ship have been overestimated.
- Both industrial feedback and recent research studies [37] have indicated that a ship capacity beyond 10 ktCO₂/ship is not very likely to be feasible for the 15 barg options because the pressure limits the practical diameter that can be considered for the CO₂ tank with current tank configurations. In addition, reliable cost data for 7 barg ships are only available for capacities up to 50 ktCO₂/ship. While these two limits are considered as the baseline, three scenarios (12 to 14) investigate the impact of maximum feasible ship capacity on optimal transport conditions. In the first of these scenarios (scenario 12), the maximum ship capacity for the 7 barg option is extended to 100 ktCO₂, as such capacity could still be considered for transport of large volumes over long distances. Finally, scenarios 13 and 14 assume that the 15 barg option could still be feasible for ship capacity constraint as for the 7 barg options.

.

A list of these scenarios and their associated characteristics are presented in Table 2.

_ _ _ _

Table 1. Molar composition of the CO2 streams in the impurity scenarios. [44]				
Impurity scenario	Impurity 1	Impurity 2	Impurity 3	
Capture route	Post-combustion	Post-combustion	Pre-combustion	
Capture technology	Amine	Membrane	Rectisol	
CO ₂ source	Cement plant	Refinery	IGCC	
CO ₂ [%]	96.86	97.0	98.42	
H ₂ O [%]	3.00	1.0		
N2 [%]	0.11	2.0	0.44	
O2 [%]	0.03			
Ar [%]	0.0003		0.09	
MeOH [%]			0.57	
H2 [%]			0.45	
CO [%]			0.03	
H ₂ S [%]			0.0005	
Total [%]	100	100	100	

¹ This corresponds to the outlet pressure of an onshore pipeline prior to liquefaction.

Scenario Shipping chain		CO ₂ conditions after capture			Purity requirement	Ship CAPEX scenario		Maximum ship capacity [ktCO2]		
Number	Name	_	Purity scenario after capture	Pressure [bara]	Temperature [°C]	after liquefaction	7 barg	15 barg	7 barg	15 barg
1	Base case 1	Between harbours	Pure CO ₂	1	40	None	-	-	50	10
2	Base case 2	To an offshore site	Pure CO ₂	1	40	None	-	-	50	10
3	Inland emitter 1	Between harbours	Pure CO ₂	90	40	None	-	-	50	10
4	Inland emitter 2	To an offshore site	Pure CO ₂	90	40	None	-	-	50	10
5	Impurity 1	Between harbours	Post-combustion amine	1	40	None	-	-	50	10
6	Impurity 2	Between harbours	Post-combustion membrane	1	40	None	-	-	50	10
7	Impurity 3	Between harbours	Pre-combustion Rectisol	1	40	None	-	-	50	10
8	Purity 1	Between harbours	Post-combustion membrane	1	40	≥99%	-	-	50	10
9	Purity 2	Between harbours	Post-combustion membrane	1	40	≥99.9%	-	-	50	10
10	Ship CAPEX 1	Between harbours	Pure CO ₂	1	40	None	+10%	-10%	50	10
11	Ship CAPEX 2	Between harbours	Pure CO ₂	1	40	None	+20%	-20%	50	10
12	Ship capacity 1	Between harbours	Pure CO ₂	1	40	None	-	-	100	10
13	Ship capacity 2	Between harbours	Pure CO ₂	1	40	None	-	-	50	50
14	Ship capacity 3	Between harbours	Pure CO ₂	1	40	None	-	-	100	100

Table 2. Summary of the base cases and alternative scenarios together with their characteristics.

3. Modelling

3.1. Technical modelling

3.1.1. CO₂ liquefaction

The modelling of the CO₂ liquefaction process used in this study is based on our previous paper [44], which focused on understanding the optimal design and cost of this part of the CCS chain for various scenarios. While more details of the modelling approach can be found in the aforementioned paper, a brief summary of the liquefaction modelling is presented below. In addition, the resulting characteristics and costs of the liquefaction process are summarised in Table 3 for the considered impurity and purity constraint scenarios.

Modelling of the CO₂ liquefaction process is the basis for an integrated techno-economic optimisation approach that aims to minimise the costs of the CO₂ liquefaction process (\notin /tCO₂). In essence, the model is used to optimise the set of process design variables presented in Figure 2 for a pre-defined set of inlet and target outlet conditions, such as temperature, pressure and purity. The liquefaction process layout adopted in this study is shown in Figure 2, and the process itself can be organised into four sections: 1) the compression train, 2) the pre-cooler, liquefier and flash tank, 3) recirculation flash and re-compressor, and 4) the refrigeration cycle.

Following the capture unit, the CO₂ enters the compression train and undergoes several stages of intercooled 18 compression to achieve a pressure suitable for liquefaction at the outlet of (1). Depending on the desired liquefaction 19 pressure, multiple compression stages may be considered. Three or four stages are typical if the CO₂ is available at 1 20 bara, but compression might also not be required if the CO₂ is already available at high pressure, as in scenarios 3 and 21 4. Each compression stage consists of a compressor followed by an intercooler and the removal of condensed water 22 through a flash separator.

Once the CO₂ stream has reached the desired liquefaction pressure (Pliq), it passes into an impurity removal unit 24 (2) to remove potential impurities if required. It is then cooled and condensed through a pre-cooler (3) and a liquefier 25 (4). It is worth noting that if the CO_2 is pure, or if the liquefaction pressure is high enough to also condense all the 26 impurities in the gas, the stream is fully condensed and slightly sub-cooled after passing through the liquefier. In 27 scenarios that consider the presence of impurities in the inlet gas, the CO₂ stream after the liquefier may be only partially 28 condensed. In such cases, a flash tank (5) is used to purge the uncondensed gas, which is composed of the impurities 29 together with some CO_2 , in order to prevent the accumulation of impurities in the process. In all situations, the 30 condensed liquid, with or without impurities, passes through a valve (6) in order to reach the targeted delivery pressure 31 level. The resulting stream passes through a separator (7) to recover the liquid CO₂, which is sent to buffer storage prior 32 to ship transport. The remaining gas is then recirculated after compression, to be mixed with the main CO₂ stream prior 33 to the pre-cooling stage. 34

It is worth noting that the selected refrigeration cycle associated with the liquefier is an ammonia-based two-stage vapour compression cycle with an intercooler (10) and a main heat exchanger (condenser) (12). All heat exchangers in the process are water-cooled, except the liquefier (4). 37

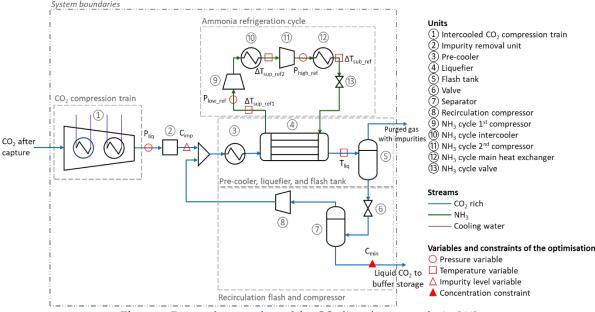


Figure 2. Process layout adopted for CO2 liquefaction analysis. [44]

4

6

38

CO ₂ purity scenario	Targeted	CO ₂ condition after liquefaction		Specific energy	CO ₂ liquefaction cost					
	transport pressure	Purity	Recovery rate ^a	Density	consumption	CAPEX	Fixed OPEX	Variable OPEX ^b	Impurity removal	Total
	barg	%	%	kg/m³	kWh/tCO2	€/tCO2	€/tCO2	€/tCO2	€/tCO ₂	€/tCO2
Pure CO ₂ (base case)	7	100	100	1150	96.3	4.2	2.5	8.3	-	14.9
	15	100	100	1060	90.4	4.0	2.3	7.8	-	14.0
Inland emitter scenarios ^c	7	100	100	1150	17.4	1.5	0.9	1.6	-	4.0
	15	100	100	1060	9	1.3	0.8	0.9	-	3.0
Scenario impurity 1	7	99.92	97.9	1189	103.4	4.6	2.7	8.9	0.3	16.5
1	15	99.85	98.4	1094	94.6	4.3	2.5	8.1	0.0	14.9
Scenario impurity 2	7	99.74	96.1	1204	121.8	4.9	2.9	10.3	1.7	19.7
	15	99.00	97.4	1143	112.4	4.9	2.9	9.5	1.1	18.3
Scenario impurity 3	7	99.30	97.4	1158	112.6	4.6	2.7	9.6	1.3	18.1
	15	99.00	98.0	1093	105.0	4.5	2.7	9.0	1.0	17.2
Scenario purity 1	7	99.74	96.1	1204	121.8	4.9	2.9	10.3	1.7	19.7
	15	99.00	97.4	1143	112.4	4.9	2.9	9.5	1.1	18.3
Scenario purity 2	7	99.93	99.6	1190	103.7	4.8	2.8	8.8	6.4	22.8
	15	99.91	99.6	1091	93.7	4.5	2.6	8.0	6.3	21.4

Table 3. Summary of the characteristics and costs of liquefying 1 MtCO₂/y for the different CO₂ purity and impurity scenarios, based on Deng et al. [44]

^a In cases involving impurities, some CO₂ may be lost when the impurities are purged.

^b An electricity price of 80 €/MWh is considered in the variable operating cost evaluation.

^cThe 'inland emitter' was not presented in Deng et al. [44], but was evaluated using the same methodology.

43 44 45

3.1.2. Shipping supply chain

The shipping supply chain consists of four elements: 1) buffer storage and loading, 2) shipping, 3) unloading and buffer storage, and 4) reconditioning. The modelling of the shipping supply chain is based on the CO₂ shipping modules of the iCCS tool developed by SINTEF Energy Research [30, 31, 45]. These modules have been modified to include the best publicly available knowledge on characteristics and costs of the 7 and 15 barg shipping chains [24].

Buffer storages are required prior to and post shipping in order to integrate the differing temporalities of liquefaction and reconditioning, which are continuous processes, with shipping logistics, which is a batch process. A wide range of buffer storage capacities has been considered in the literature, but recent studies have shown that a capacity at a given harbour equal to 1.2 times the ship size under consideration is typically sufficient to ensure normal operation throughout the year, even taking weather uncertainties and maintenance periods into account [32, 46]. The present study has thus adopted a buffer storage capacity of 1.2 times the ship size at each harbour. In addition to these buffer storages, logistics also requires loading and unloading infrastructures, such as pumps, pipe systems, and connecting arms to transfer the CO₂ to and from the ships.

Shipping logistics is the central element of the shipping supply chain. To approach continuous operation, both individual ship capacity and the number of ships in the fleet must be optimised in order to ensure that the required transport capacity is achieved while at the same time minimising transport costs. The optimisation takes the following factors into account:

- The duration of mooring, loading, and departure at the export hub is set to 12 hours [18].
- The average shipping speed during transport is assumed to be 26 km/h (14 knots) [18].
- The duration of mooring, unloading, and departure at the receiving facility is considered to be 12 hours in the case of an onshore harbour (base case 1), and 36 hours in the case of a floating facility at sea (base case 2) [18].
- A ship is considered to operate 8400 hours per year, leaving 360 hours for annual maintenance and repairs.
- The ship capacity, and its associated characteristics, can be selected among the ones presented in Table 4 for both 7 and 15 barg ships. As discussed in Section 2, with the exception of scenarios 12 to 14, the maximum ship capacities considered for 7 and 15 barg ships are 50 and 10 ktCO₂/ship, respectively.
- Boil-off during ship transport is neglected [24].

After shipping, a receiving facility is required to host buffer storage and a reconditioning unit. While an onshore terminal acts as receiving facility in the case of shipping between harbours (base case 1), a ship is used as receiving facility in the case of shipping to an offshore site (base case 2). At the receiving facility, the CO₂ must be reconditioned in order to meet the requirements for further transport and injection. This consists of pumping to reach the desired pressure, followed by heating using seawater² to maintain a temperature above 5°C. In the case of an onshore receiving terminal, the pressure after reconditioning is set at 200 bara, which corresponds to the inlet conditions of an onshore pipeline [18]. In the case of an offshore receiving facility, this pressure is set at 90 bara, which corresponds to the inlet conditions of the riser used to transport the CO₂ to the seabed [18].

3.2. Cost assessment methodology

All costs considered in this study are reported in 2017 for a north-western European location. When necessary, costs are converted into Euros using annual average exchange rates [47] and/or updated to the correct cost year using the Webci index and inflation for investment and operating costs, respectively [48, 49].

The cost methodology adopted can be divided into two parts: 1) the costs of CO₂ liquefaction and reconditioning processes, and 2) the costs of buffer storages, loading and unloading facilities, and ships.

3.2.1.CO2 liquefaction and reconditioning processes

The CO₂ liquefaction costs considered in this study are based on our previous study published in Deng et al. [44] in which the cost of liquefying $1 \text{ MtCO}_2/y$ was estimated using a bottom-up approach

² The heat exchanger must be made of titanium in order to prevent corrosion.

for both pure CO₂ and the previously described impurity and purity constraint scenarios (5 to 9). These costs, summarised in Table 3, are scaled for the range of capacity considered in this study. It is worth noting that the cost of the 7 barg liquefaction is higher than the 15 barg liquefaction due to higher CAPEX and energy consumption associated with the ammonia refrigeration cycle [44]. Variable operating costs are scaled linearly with the amount of CO₂ transported, while investment costs are scaled using the cost power-law presented in Eq. 1 below. Annual fixed operating costs are considered to represent 6% of the investment costs [44]. It is worth noting that an electricity cost of 80 \in /MWh is assumed [50].

The cost of the reconditioning process has been assessed using the same bottom-up approach as in Deng et al. [44].

$$C = C_0 \cdot \left(\frac{S}{S_0}\right)^n \tag{2}$$

where:

C is the CAPEX of the considered capacity (in $M \in$) S is the capacity under consideration (in Mt_{CO2}/y) C_0 is the CAPEX for the reference capacity. S_0 is the reference capacity.

n is the scaling exponent, considered to be equal to 0.85 [51] for key costs linked to rotating equipment.

Ship capacity ^a	CAP	ЕХ^{ь, с}	Fixed	Specific fuel	
	7 barg	15 barg	7 barg	15 barg	consumption
ktCO ₂ /ship	M€/ship	M€/ship	M€/ship/y	M€/ship/y	g _{fuel} /tCO ₂ /km
2.5	16.2	35.4	0.81	1.77	7.07
5	23.5	50	1.18	2.5	6.97
7.5	29.2	61.2	1.46	3.06	6.87
10	34.1	70.6	1.71	3.53	6.77
12.5	38.4	78.9	1.92	3.95	6.67
15	42.4	86.4	2.12	4.32	6.58
20	49.4	99.7	2.47	4.99	6.38
25	55.7	111.5	2.79	5.58	6.18
30	61.5	122.1	3.08	6.11	5.98
35	66.8	131.8	3.34	6.59	5.78
40	71.7	140.9	3.59	7.05	5.59
45	76.4	149.4	3.82	7.47	5.39
50	80.9	157.5	4.05	7.88	5.19
60	89.2	172.4	4.46	8.62	4.79
70	96.9	186.2	4.85	9.31	4.40
80	104.1	199	5.21	9.95	4.00
90	110.9	211	5.55	10.6	3.61
100	117.3	222.4	5.87	11.1	3.21

Table 4. Ship characteristics as a function of capacity.

^a The maximum ship capacities considered for the 7 and 15 barg ships are 50 and 10 ktCO₂/ship, respectively. The exceptions are scenarios 12 to 14, which are seeking to investigate the impact of these constraints on the comparison.

^b The CAPEX of a ship, as a function of its capacity, is based on regressions established by Element Energy Limited [37] for 7 and 15 barg ships.

^c In order to understand the impact of maximum ship capacity in scenarios 12 to 14, it is here assumed that the regressions from Element Energy Limited [37] can be extrapolated beyond their domains of proven validity (50 and 10 ktCO₂/ship, respectively, for 7 and 15 barg ships).

^d Calculated assuming an annual cost representing 5% of the ship CAPEX.

(1)

3.2.2. Buffer storage, loading and unloading facilities, and ships

For these units, investment costs are scaled directly from the reference capacity. Investment costs associated with the buffer storage are assumed to be 550 and 920 €/m³ for the 7 and 15 barg shipping options, respectively [37], while their annual fixed operating costs represent 6% of investment costs [52].

The investment costs of loading and unloading facilities are scaled linearly from a reference case, assuming 7.9 M€ for a 3 MtCO₂/y of capacity for each facility. The annual operating cost of these facilities is assumed to represent 2% of investment costs [53].

For ships, investment and fixed operating costs are presented in Table 4. Investment costs of a ship are a function of the ship capacity and are based on the regressions established by Element Energy Limited [37] for 7 and 15 barg ships. It is worth noting that as in the case of buffer storage, the cost of a 15 barg ship is about twice that for a 7 barg ship of the same capacity.

In order to understand the impact of maximum ship capacity in scenarios 12 to 14, it is here assumed that the regressions of Element Energy Limited [37] can be extrapolated beyond their domains of proven validity (50 and 10 ktCO₂/ship, respectively, for 7 and 15 barg ships). The validity of this assumption is discussed in Section 5.4 in the context of the results of scenarios 12 to 14. The annual operating cost of a ship is set at 5% of the ship CAPEX [37], while variable operating costs are calculated based on a fuel cost of $325 \notin f_{\text{fuel}}$ [54] and harbour fees of $1.1 \notin fCO_2$ at each harbour [17]. Finally, for ships used as receiving terminals in the case of CO₂ transport to an offshore site, their costs are assumed to be 20% higher than those for a standard ship. This increase accounts for construction and installation requirements protecting against harsher weather conditions, the need to generate electricity to drive reconditioning, as well as local infrastructure at the offshore site [31].

3.3. Key performance indicator

The cost of CO_2 conditioning and transport [20], expressed by Eq. 2, is used in this study as key performance indicator (KPI) for both optimisation and comparison of the transport chains. This KPI is calculated considering a real discount rate of 8%, an economic lifetime of 25 years, and a utilisation rate of 85%.

Finally, investment costs are assumed to be spread over a three-year period using a 40/30/30 cost allocation.

$$CO_2$$
 conditioning and transport cost = $\frac{Annualised investment + Annual OPEX}{Annual amount of CO_2 transported}$ (2)

4. Results

In this section, 7 and 15 barg shipping are compared for transport of pure CO₂ between harbours (base case 1), and transport to an offshore site (base case 2).

Since the comparison of 7 and 15 barg shipping is performed for a combination of wide ranges of transport distances and annual volumes for both the base cases and the scenarios considered in this study, the results are presented as a series of cost comparison maps. As can be seen in Figure 3, transport distance and annual volume are displayed as the x- and y-axes, respectively, while the relative costs of 7 barg compared with 15 barg shipping are represented using colour coding. The darker the blue colour is for the combination of distance and volume, the cheaper it is to ship CO₂ at 7 barg compared to 15 barg. On the other hand, the darker the red colour is, the more expensive it is to ship CO₂ at 7 barg compared to 15 barg.

As discussed earlier, both CO₂ liquefaction and the shipping chain have been optimised to minimise the transport cost for each combination of transport distance and annual volume. Since the number of ships and their capacities are not continuous functions, this mixed-integer problem results in coarse transitions between the cost reduction areas, and in some cases even the creation of bubbles.

Previous studies [30, 31] have shown that, depending on transport distances and annual volumes, the transport of CO₂ by pipeline could be more cost-efficient than using shipping. It is thus important to be aware of when pipeline transport outperforms ship transport, at both 7 and 15 barg, to identify the optimal conditions for ship-based transport. This is displayed on the base case cost maps using a stippled, cyan-coloured line, which indicates the frontier between where the pipeline- and shipping-based transport of CO_2 are cost-optimal. To the left of this line, pipelines offer the most cost-efficient transport solution, while shipping is the most cost-efficient solution to the right of the line. Details of the techno-economic modelling of the pipeline-based transport of CO_2 are presented in Appendix A.

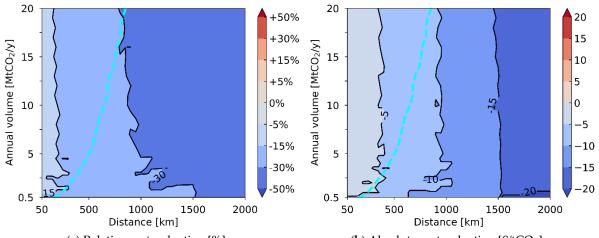
The cost comparison maps offer an efficient way of comparing the costs associated with the 7 and 15 barg options for a wide range of transport distances and annual volumes. However, they do not provide insights into actual CO₂ conditioning and transport costs, or the breakdown of these. Since these parameters also constitute valuable outcomes from our study, we provide more details on these in Appendixes B and C.

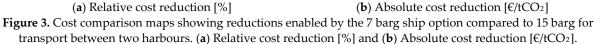
4.1. CO2 shipping between harbours

The costs of transporting pure CO₂ between two harbours (base case 1) at 7 barg compared with 15 barg are shown in Figures 3 (a) and (b). The figures show that shipping at 7 barg is the most cost-efficient solution for all combinations of transport distance and annual volume under consideration. Furthermore, shipping at 7 barg enables significant cost reductions for the vast majority of relevant transport distances and annual volumes. Most cases result in cost reductions beyond 15%, and reductions greater than 30% may be achieved for distances of about 1000 kilometres and larger. This is even more striking when looking only at the area where shipping is more cost-efficient than pipeline-based transport (i.e. to the right of the cyan line on the maps). Here, 7 barg shipping enables cost reduction beyond 30% compared to 15 barg shipping for more than two-thirds of the combinations. These results show that even in the near term, for which small-scale deployment is most relevant, 7 barg shipping is the most cost-efficient option and could enable cost reduction beyond 15%. Such reductions are also significant in terms of absolute CO₂ conditioning and transport costs, as for distances greater than 350 and 1000 km, the 7 barg shipping option results in costs of at least 5 and 10 €/tCO₂, respectively, lower than for the 15 barg option (Figure 3(b)).

In order to explain these cost reductions, it is important to understand the logistic aspects of both shipping options. Optimal ship capacity (tCO₂/ship) and fleet sizes are shown in Figures 4 (a) and (b). Here, the colour coding indicates ship capacity, while the pink lines represent the number of ships in the fleet. Whereas small ship capacities appear to be cost-optimal for shorter distances and/or lower volumes, large ships tend rapidly to become more cost-efficient as distances and volumes increase, all the way up to the maximum permitted ship sizes. While this observation is valid for both 7 and 15 barg ship options, it results in smaller ship capacities for 15 barg-based shipping because its maximum ship capacity is smaller (10 ktCO₂/ship versus 50 ktCO₂/ship), requiring more ships to be deployed than for 7 barg-based shipping carrying the same volumes.

Considering this, the lower costs achieved by the 7 barg-based transport chains, despite a higher liquefaction cost, can be explained by two main reasons that enable significantly lower ship CAPEX than for 15 barg ships as can be observed in the cost breakdowns presented in Appendix C. Firstly, for the same ship capacity, investment in a 7 barg ship is about half of that for a 15 barg ship. Secondly, larger ship capacities and smaller fleets can be used for 7 barg ship, which enables further costs savings based on the economy of scale in ship CAPEX that can be observed in Table 4.





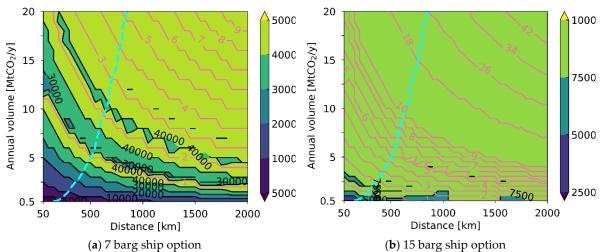


Figure 4. Cost comparison maps showing optimal ship size (tCO₂/ship) and fleet sizes in the case of shipping between two harbours. (**a**) 7 barg ship option and (**b**) 15 barg ship option.

4.2. CO₂ shipping to an offshore site

The costs of transporting pure CO₂ to an offshore site (base case 2) at 7 barg compared to 15 barg are shown in the cost comparison maps in Figures 5 (a) and (b). As for the previous case involving shipping between harbours, 7 barg shipping is shown to be the most cost-efficient option in all cases. In fact, an even greater potential for cost reductions is observed here. 7 barg shipping enables major reductions (beyond 30%) compared to 15 barg in most cases. Furthermore, most of the combinations of transport distance and annual volume for which cost reductions are less than 30% correspond to those for which an offshore pipeline would the preferred option (combinations lying to the left of the cyan line). As was the case for shipping between harbours, these cost reductions are also significant in absolute terms for CO₂ conditioning and transport costs. 7 barg shipping enables cost reductions beyond 10 \notin /tCO₂ for transport distances greater than 650 km, and even exceeds a reduction of 15 \notin /tCO₂ for distances greater than 1200 km.

The direct transport of CO_2 by ship is currently not the preferred option when it comes to accessing offshore CO_2 storage sites³ [23]. However, these results show that 7 barg shipping may be the key to unlocking cost-efficient deployment of such a solution.

³ This is due to uncertainties, high levels of investment, and limited opportunities for economies of scale in the case of stepwise capacity deployment.

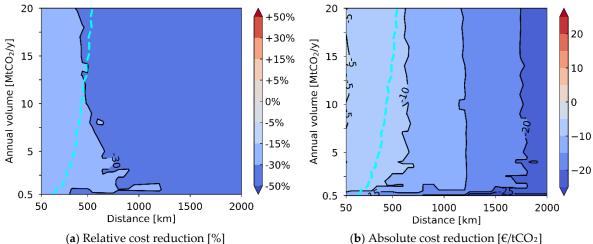


Figure 5. Cost comparison maps showing the cost reductions enabled by the 7 barg ship transport compared with 15 barg in the case of shipping CO₂ to an offshore site. (a) Relative cost reduction [%] and (b) Absolute cost reduction [€/tCO₂].

5. Discussions

The impact of the different parameters on the comparison of 7 and 15 barg conditions for CO_2 shipping is here explored for the case of transport of CO_2 between harbours, unless otherwise indicated, for the scenarios presented in Section 2. For each of these scenarios, it is worth noting that the liquefaction process and the shipping supply are reoptimised according to the characteristics of the scenario considered.

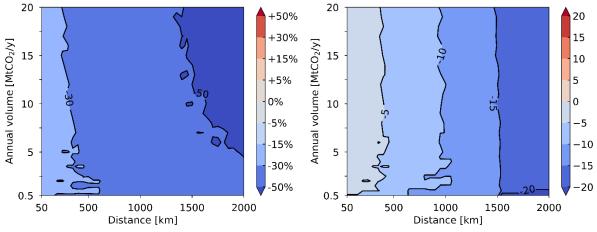
5.1. Impact of CO₂ pressure prior to the liquefaction process

It has been assumed in the base cases that the CO₂ liquefaction process receives CO₂ from the capture facility at 1 bara and near ambient temperature. While this assumption is representative of a CO₂ liquefaction process located close to the CO₂ capture facility, an alternative and relevant scenario is that the CO₂ stream sent to CO₂ liquefaction is already pressurised. This situation may be representative for cases in which the CO₂ comes from inland emitters or an industrial cluster. Indeed, in such cases, it is likely that the CO₂ would be transported at high pressure via a pipeline prior to liquefaction and ship transport. In such cases, the CO₂ would typically be expected to be available at 90 bara [18]⁴ prior to its liquefaction and shipping. Two scenarios (3 and 4) thus seek to understand if, and in what ways, optimal transport conditions are impacted if the CO₂ to be transported is available at 90 bara prior to its liquefaction.

The results of these scenarios are presented in Figures 6 and 7 for cases involving transport between harbours and transport to an offshore site, respectively. The results show that in both cases, 7 barg shipping appears to enable much greater relative cost reductions compared with the corresponding base case. For example, in the case of transport between harbours, 7 barg shipping can result in cost reductions beyond 30% compared with 15 barg shipping in almost all the cases where shipping is the cost-optimal means of transport. Similarly, in the case of shipping to an offshore site, the 7 barg option enables cost reductions greater than 30% in all relevant cases and beyond 50% in many cases.

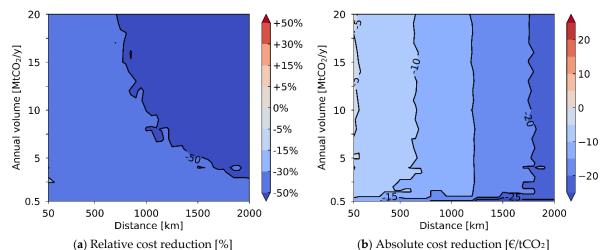
However, when looking at absolute cost reductions in CO_2 avoidance cost, scenarios 3 and 4 provide outcomes that are in fact very similar to their corresponding base cases. The reason why this difference appears stronger in relative terms in scenario 3 and 4 is that the compression of CO_2 from 1 to 90 bara is now not included within the system boundaries. As a results, CO_2 conditioning and transport costs are lower in scenarios 3 and 4 than in the base cases. Since the absolute cost reduction $[\notin/tCO_2]$ is compared to smaller CO_2 conditioning and transport costs, it appears stronger in relative terms than in the base cases.

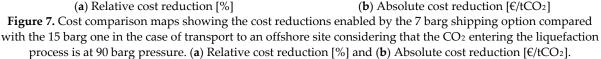
⁴ This corresponds to the outlet pressure of an onshore pipeline prior to liquefaction.



(a) Relative cost reduction [%] (b) Absolute cost reduction [€/tCO₂] Figure 6. Cost comparison maps showing the cost reductions enabled by the 7 barg ship option compared with

the 15 barg one in the case of transport between two harbours and considering that the CO2 entering the liquefaction process is at 90 barg pressure. (a) Relative cost reduction [%] and (b) Absolute cost reduction





5.2. Impact of impurities and purity constraints

Since both the presence of impurities in the CO₂ stream after capture and possible purity constraints have been shown to have an impact on CO₂ transport design and costs [20, 21, 40], it is important to evaluate whether this also has an effect on the comparison of the 7 and 15 barg shipping options. In the case of transport by ship, impurities can impact both the CO₂ conditioning and transport of a given option through the energy requirements and the design of the liquefaction process, the density of the resulting liquid CO_2 , the energy requirement and design of the reconditioning process, and possibly material selection if impurities are corrosive.

These effects are here investigated through three impurity scenarios (5 to 7) with different types and levels of impurities, as described in Section 2, as well as two scenarios (8 and 9) considering additional purity requirements (\geq 99% and \geq 99.9%, respectively) for the post-combustion membrane impurity case. Corrosion is not regarded as an issue in the cases considered here. The results of the two sets of scenarios are presented in Figures 8 (b) to (d) and Figures 8 (e) to (f), while the pure CO_2 base case is repeated from Figure 3(a) in Figure 8(a) for ease of comparison.

The results show that cases with impurities lead to similar conclusions as for the base case. The 7 barg option continues to remain the most cost-efficient shipping solution for all the cases considered. Compared to the case of pure CO₂, scenarios involving impurities appear to give us a slightly lower

[€/tCO₂].

relative cost reduction potential of 7 barg compared to the 15 barg shipping option. This is observed through a minor shift of iso-cost reduction curves towards the right of the figures. In the purity requirement scenarios, the 99% purity constraint (Figure 8(e)) appears not to deviate significantly from the base case because the purity requirement is inherently met by the liquefaction process for both the 7 and 15 barg transport options. In the case of the 99.9% purity constraint scenario (Figure 8(f)), the cost reduction potential of the 7 barg option remains significant, although a slight decrease is observed.

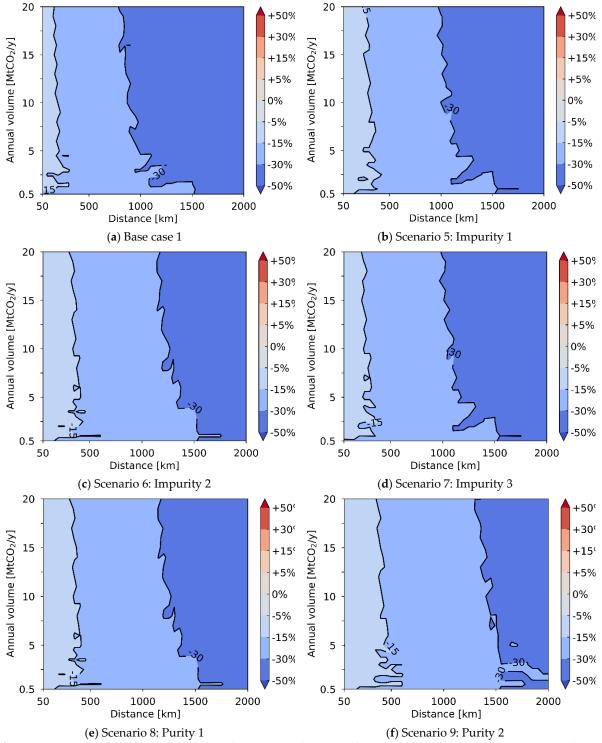
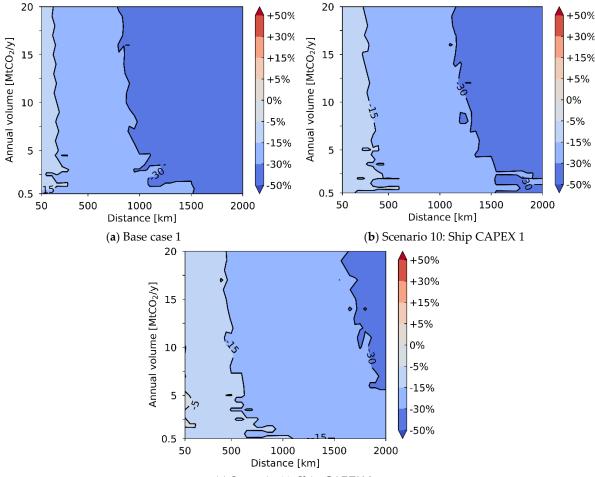


Figure 8. Cost comparison maps showing relative cost reductions [%] enabled by the 7 barg option compared to the 15 barg one in the case of ship transport between two harbours under a variety of impurity and purity constraint scenarios: (a) Base case 1 for comparison, (b) Scenario 5, (c) Scenario 6, (d) Scenario 7, (e) Scenario 8, and (f) Scenario 9.

While minor decreases in relative cost reduction potential are observed for these scenarios, it is important to be aware that the normalised cost reduction potentials $[C/CO_2]$ enabled by the 7 barg option are almost identical for both the base case and all the impurity and purity constraint scenarios. Any variation in relative cost reduction potential is linked mainly to an increase in the cost of liquefaction and transport for both the 7 and 15 barg options in these scenarios, rather than a change in normalised cost reduction potential. In any event, the shipping at 7 barg remains the most cost-efficient options in all the impurity and purity constraint scenarios considered in this study.

5.3. Impact of uncertainties in ship investment costs

It is important to consider modelling uncertainties in order to produce a sound techno-economic analysis [55]. The impact of inherent uncertainties in 7 and 15 barg ship investment costs on the comparison of the two shipping pressures were investigated through scenarios 10 and 11 and are illustrated in Figure 9. Since the results from the base case show a very strong advantage for the 7 barg shipping option, the scenarios are testing pessimistic uncertainty assumptions for the 7 barg option with regard to the ship CAPEX regression established by Element Energy Limited [37]. Indeed, scenarios 10 and 11 assume that these regressions have both underestimated the 7 barg ship CAPEX and overestimated the 15 barg ship CAPEX. While the base case is shown in Figure 9(a), the results of the two scenarios, when the ship CAPEX regressions are assumed to be overestimated/underestimated by respectively 10 and 20% compared to the base case, are presented in Figures 9 (b) and (c).



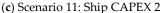


Figure 9. Cost comparison maps showing relative cost reductions [%] enabled by the 7 barg compared to the 15 barg ship option in the case of ship transport between two harbours considering different ship CAPEX scenarios: (a) Base case 1 for comparison, (b) Scenario 10 and (c) Scenario 11.

The results show that, despite the pessimistic assumptions in scenarios 10 and 11, the 7 barg transport option remains the most cost-efficient solution in for all combinations of transport distance

and annual volume. However, the cost reduction potential of the 7 barg option relative to the 15 barg case is reduced compared to the base case. This reduction is particularly marked in scenario 11, where only some of the cases with both capacities beyond $6 \text{ MtCO}_2/\text{y}$ and transport distances greater than 1700 km are able to achieve cost reduction beyond 30%. However, it is important to note that even with such pessimistic scenarios for the 7 barg ship option, it still enables cost reductions greater than 15% for most of the capacity and distance combinations for which ship-based transport would be preferred to pipeline transport.

5.4. Impact of maximum ship capacity

An important difference that emerged in the characteristics between the 7 and 15 barg shipping chains was the maximum ship capacity that could realistically be considered. Recent studies [37] and feedback from the industry both indicate that ship capacities greater than 10 ktCO₂/ship are most likely unfeasible for the 15 barg option with conventional tank configurations, whereas capacities of at least up to 50 ktCO₂/y are foreseen for the 7 barg option. In order to understand the impact of these limitations on the transport option comparison, three scenarios are investigated: 1) Scenario 12, in which the maximum ship capacity for the 7 barg option is increased to 100 ktCO₂ as such capacities could be relevant for the transport of large volumes of CO₂ over long distances, 2) Scenario 13, in which it is assumed that 15 barg ships could be built for capacities of up to 50 ktCO₂, and 3) Scenario 14, in which it is assumed that both 7 and 15 barg ships could be built for capacities up to 100 ktCO₂. In all these scenarios, it is assumed that the ship CAPEX still follows the regressions established by Element Energy Limited, even if the ship capacity lies outside the regression range. The results of the evaluation of these three scenarios are presented in Figures 10 (b) to (d), together with the base case for comparison (Figure 10(a)).

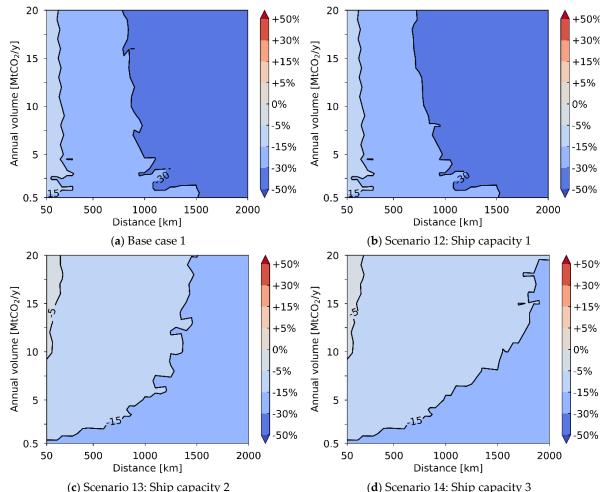


Figure 10. Cost comparison maps showing relative cost reductions [%] enabled by the 7 barg compared to the 15 barg ship option in the case of ship transport between two harbours under different maximum ship capacity scenarios: (a) Base case 1 for comparison, (b) Scenario 12, (c) Scenario 13 and (d) Scenario 14.

The results from scenario 12 show that a greater maximum ship capacity solely for the 7 barg option has little impact on its cost reduction potential, although a minor improvement is observed for combinations involving large annual volumes and long transport distances. Even when considering identical maximum ship capacities for the 7 and 15 barg options, as in scenarios 13 and 14, the 7 barg option remains the most attractive solution in terms of costs, although the cost reduction potential is significantly reduced compared to the base case. For most combinations, the cost reduction potential lies between 5 and 15%. While it is not possible to achieve cost reductions greater than 30% anymore, cost reductions beyond 15% can still be enabled by the 7 barg option. Such reductions are possible primarily for combinations involving small to medium capacities over medium to long transport distances, and for long distances.

While the feasibility of large-capacity 15 barg ships may in theory reduce the cost reduction potential of the 7 barg ship option, both the study published by Element Energy Limited and feedback from the industry indicate that ship capacities greater than 10 000 tCO₂/ship would very likely be infeasible for the 15 barg option with current tank configurations, because the pressure limits the practical CO₂ tank diameters. One possibility would be to consider new tank architectures involving small-diameter vertical tanks. However, ships equipped with such tank configurations are foreseen to be more expensive than those modelled for the 15 barg CAPEX regressions published by Element Energy Limited.

6. Conclusions

While pipeline transport has traditionally been regarded as the best option for the transport of CO_2 , interest in vessel-based transport of CO_2 has been growing during the past decade due to its lower investment cost for long distances and small volumes. While these advantages make ship-based transport an attractive option for the early deployment of CCS, the question of optimal transport pressure remained. The present study has carried out an in-depth comparison of the 7 and 15 barg transport pressure options, which are considered to be the most relevant ones.

Comparisons performed for a wide range of combinations of annual volumes and transport distances show that the shipping of pure CO₂ at 7 barg is more cost-efficient than at 15 barg for all combinations of annual volume and transport distances where ship-based transport is more cost-efficient than pipeline-based transport. Furthermore, 7 barg shipping appears to be able to provide potential cost reductions greater than 30% in most cases or beyond 15% otherwise. This significant cost reduction is obtained for transport between harbours, as well as for transport to an offshore site. In addition, the impact of several parameters on the comparison of the two ship transport pressures was explored through scenario-based sensitivity analyses and enabled the following conclusions:

- If the CO₂ is available at 90 bara prior to its liquefaction, which is a likely scenario if the CO₂ comes from an inland emitter or an industrial cluster, 7 barg shipping remains the most cost-efficient option. Compared to 15 barg transport, the normalised cost reduction potential (in €/tCO₂) is the same as in the base cases in which CO₂ is available at 1 bara prior to liquefaction.
- Even if impurities are present in the CO₂ after capture, and that purity requirements are imposed on the CO₂ after liquefaction, 7 barg shipping remains the most cost-efficient option for the scenarios considered in this study. A minor decrease in relative cost reduction potential is observed because the cost of liquefaction increases when impurities are present or when purity constraints are imposed. However, the cost reduction potential (in €/tCO₂) remains very similar.
- Even under scenarios considering assumptions on ship CAPEX uncertainties that are very unfavourable for the 7 barg ship transport, the 7 barg transport option remains the most cost-efficient alternative for all relevant cases, although the cost reduction potential enabled by 7 barg shipping is reduced.
- Even if 15 barg ships could be built for capacities higher than 10 ktCO₂/ship while still adhering to CAPEX regression considered, 7 barg shipping would still remain the most cost-efficient transport pressure for the relevant cases. However, the cost reduction potential would be significantly reduced in some cases. It is worth noting that both existing literature and industrial feedback indicate that while innovative tank architectures may be introduced in order to

achieve greater ship capacity, these are expected to be more expensive than current CAPEX trends for 15 barg ships.

In conclusion, the shipping of CO_2 at 15 barg is currently the only commercial technology and will be selected for very near term implementations like in the Longship project [39] due to its maturity. However, the results presented in this study make it clear that shipping CO_2 at 7 barg is a more costefficient solution with the potential to provide significant cost reductions. In order to realise this cost reduction potential, further efforts are still needed to demonstrate at large-scale that shipping of CO_2 can be safely and reliably operated at 7 barg.

Acknowledgments: The authors would like to thank Thomas de Cazenove, Clement Merat, and Petter Nekså for their useful comments and suggestions. This publication has been produced with support from the NCCS Research Centre, performed under the Norwegian research program Centres for Environment-friendly Energy Research (FME). The authors acknowledge the following partners for their contributions: Aker Carbon Capture, Ansaldo Energia, Baker Hughes, CoorsTek Membrane Sciences, Equinor, Fortum Oslo Varme, Gassco, KROHNE, Larvik Shipping, Lundin Norway, Norcem, Norwegian Oil and Gas, Quad Geometrics, Stratum Reservoir, Total, Vår Energi, Wintershall DEA and the Research Council of Norway (257579).

Abbreviations

CAPEX Capital expenditures

CCS	Carbon capture and storage
IGCC	Integrated gasification combined cycle
KPI	Key performance indicator
OPEX	Operating expenditures.

Appendix A. Modelling of pipeline-based CO₂ transport

Pipeline-based transport has been modelled in this study using the iCCS tool developed by SINTEF Energy Research, which has already been presented in detail in the literature [30, 31, 45]. Pipeline-based transport comprises two parts: the conditioning and the pipeline export.

The conditioning process consists primarily of an intercooled multi-stage compression train in order to achieve the desired pressure at the inlet of the pipeline (150 bara for an onshore pipeline, and 200 bara for an offshore pipeline).

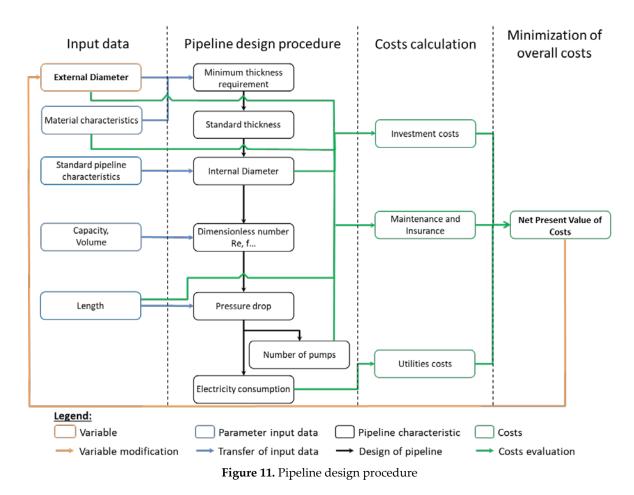
The pipeline export stage primarily involves the pipeline itself and its reboosting stations. As part of the pipeline export design procedure (Figure 11), the external pipeline diameter is optimised in order to minimise transport costs while maintaining pressure above supercritical conditions at all points along the pipeline⁵. In the case of offshore pipelines, offshore reboosting stations are not considered due to their prohibitive costs. In order to include the most recent knowledge available, we have selected the pipeline cost model developed by Knoope et al. [56], and not the CO₂Europipe [57] model used in some of our previous studies [30, 31].

Appendix B. CO₂ conditioning and transport costs

In order to provide a greater insight into CO_2 conditioning and transport costs for the means of transport considered in this study (7 and 15 barg ships, and pipelines), the following sections provide cost estimates for the transport of pure CO_2 as a function of annual volume and transport distances. Section B.1 presents estimates for transport between harbours and onshore locations, while Section B.2 provides estimates in the case of transport to an offshore site.

Please note that the value ranges on the y-axes are not the same in all figures.

⁵ In the case of an onshore pipeline, a reboosting station is included at the end of the pipeline in order to deliver the CO₂ at 200 bar, which corresponds to the inlet pressure of an offshore pipeline.



B.1. CO₂ conditioning and transport costs for transport between two harbours/onshore locations

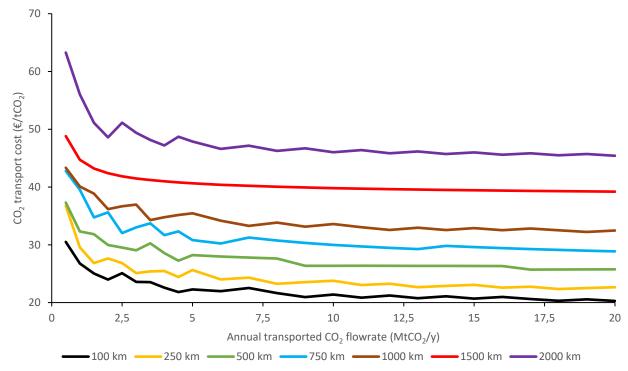


Figure 12. CO₂ conditioning and transport costs as a function of transport distance and annual volume when transporting pure CO₂ between two harbours by ship at 15 barg.

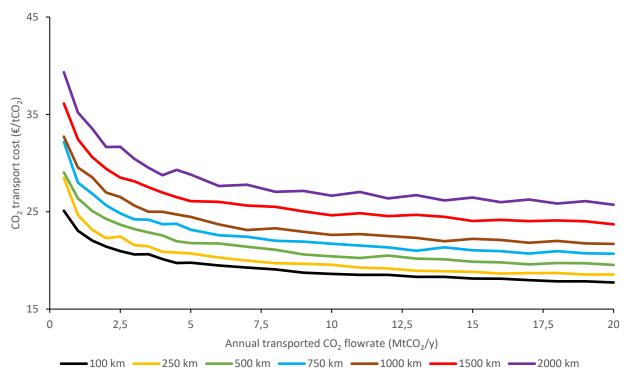


Figure 13. CO₂ conditioning and transport costs as a function of transport distance and annual volume when transporting pure CO₂ between two harbours by ship at 7 barg.

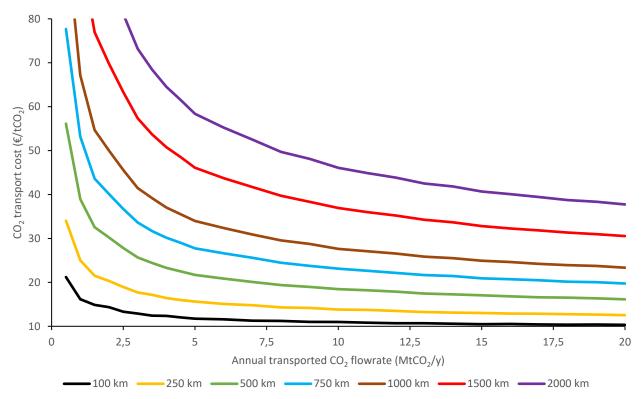
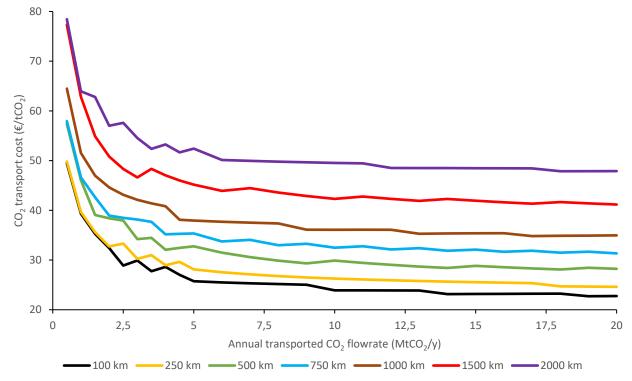


Figure 14. CO₂ conditioning and transport costs as a function of transport distance and annual volume when transporting pure CO₂ between two onshore locations using an onshore pipeline.



B.2. CO₂ conditioning and transport costs for transport to an offshore site

Figure 15. CO₂ conditioning and transport costs as a function of transport distance and annual volume when transporting pure CO₂ to an offshore site by ship at 15 barg.

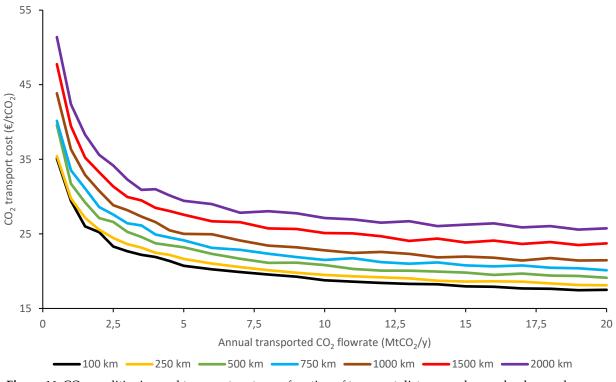


Figure 16. CO₂ conditioning and transport costs as a function of transport distance and annual volume when transporting pure CO₂ to an offshore site by ship at 7 barg.

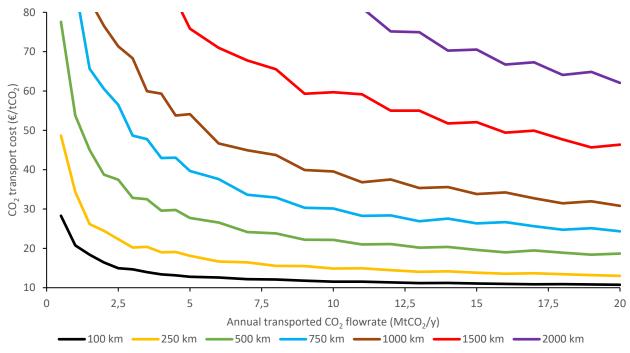
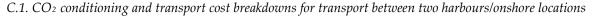


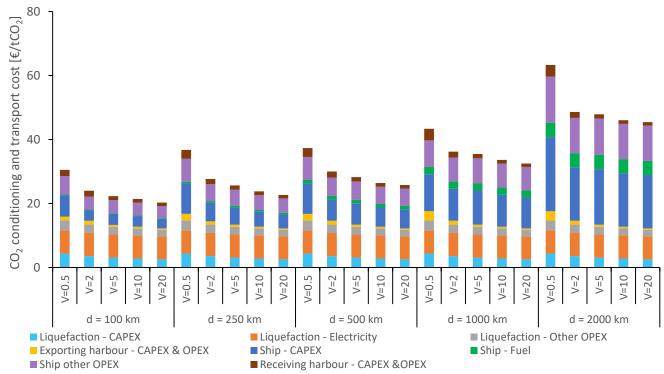
Figure 17. CO₂ conditioning and transport costs as a function of transport distance and annual volume when transporting pure CO₂ to an offshore site using an offshore pipeline.

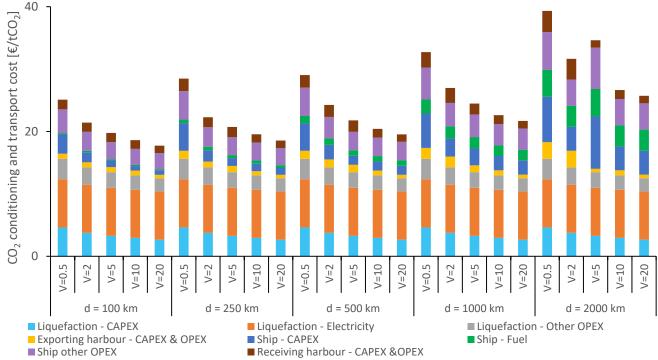
Appendix C. Cost breakdowns

In order to provide greater insight into the underlying contributing elements to the CO₂ conditioning and transport costs, cost breakdowns are presented for the means of transport considered in this study (7 and 15 barg ship, and pipelines) as a function of annual volume and transport distance. Section C.1 presents estimates for transport between harbours or onshore locations, while Section C.2 provides estimates in cases of transport to an offshore site.

Please note that the value ranges on the y-axes are not the same in all figures.







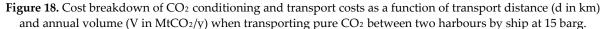


Figure 19. Cost breakdown of CO₂ conditioning and transport costs as a function of transport distance (d in km) and annual volume (V in MtCO₂/y) when transporting pure CO₂ between two harbours by ship at 7 barg.

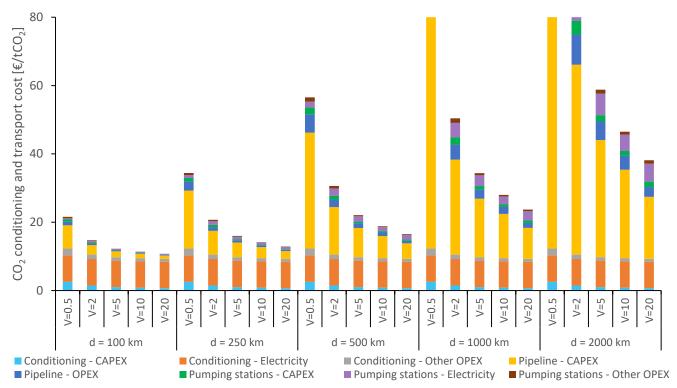
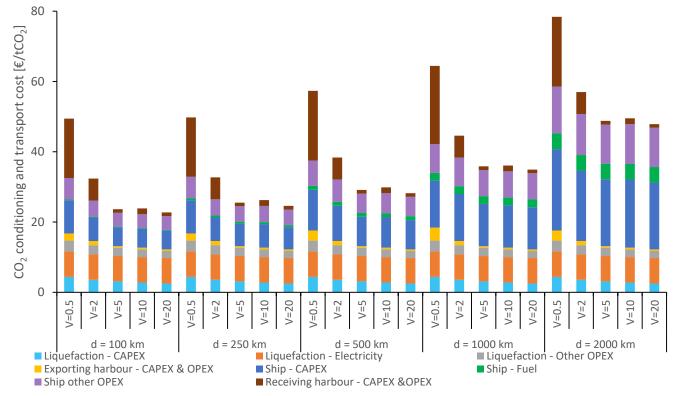


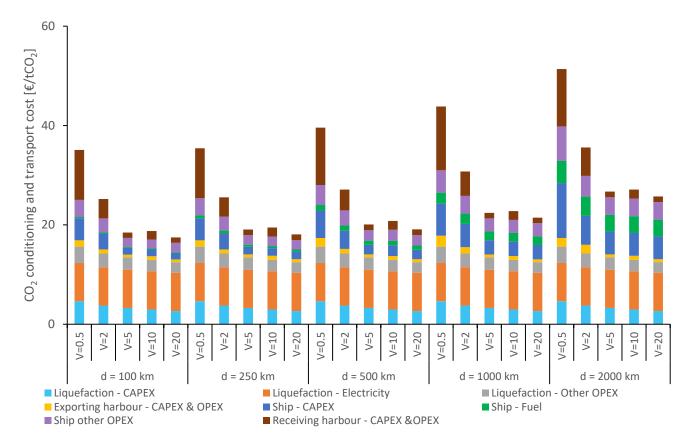
Figure 20. Cost breakdown of CO₂ conditioning and transport costs as a function of transport distance (d in km) and annual volume (V in MtCO₂/y) when transporting pure CO₂ between two onshore locations using an onshore pipeline⁶

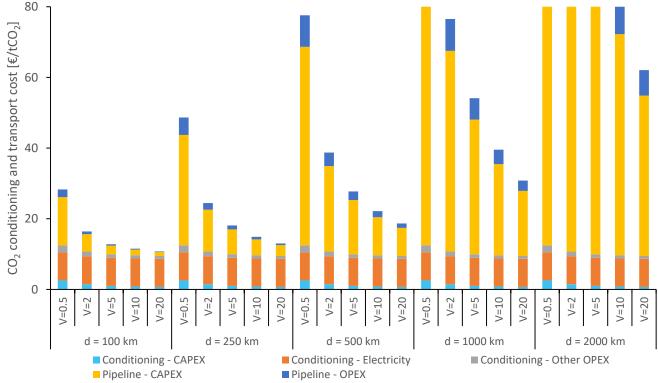
⁶ The upper y-axis is here limited to 80 €/tCO₂, which means that some of the cost breakdown data are not displayed in full.



C.2. CO₂ conditioning and transport cost breakdowns for transport to an offshore site

Figure 21. Cost breakdown of CO₂ conditioning and transport costs as a function of transport distance (d in km) and annual volume (V in MtCO₂/y) when transporting pure CO₂ to an offshore site by ship at 15 barg.





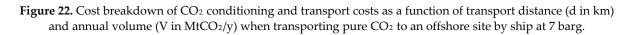


Figure 23. Cost breakdown of CO₂ conditioning and transport costs as a function of transport distance (d in km) and annual volume (V in MtCO₂/y) when transporting pure CO₂ to an offshore site using an offshore pipeline.⁷

References

- 1. IEA Energy Technology Perspective 2020; Paris, France, 2020.
- Mølnvik, M. J.; Aarlien, R.; Henriksen, P. P.; Munkejord, S. T.; Tangen, G.; Jakobsen, J. P., BIGCCS Innovations – Measures to Accelerate CCS Deployment. *Energy Procedia* 2016, 86, 79-89.
- Gardarsdottir, S.; De Lena, E.; Romano, M.; Roussanaly, S.; Voldsund, M.; Pérez-Calvo, J.-F.; Berstad, D.;
 Fu, C.; Anantharaman, R.; Sutter, D.; Gazzani, M.; Mazzotti, M.; Cinti, G., Comparison of technologies for CO₂ capture from cement production – Part 2: cost analysis. *Energies* 2019, 12, (3), 542.
- Abanades, J. C.; Arias, B.; Lyngfelt, A.; Mattisson, T.; Wiley, D. E.; Li, H.; Ho, M. T.; Mangano, E.; Brandani, S., Emerging CO₂ capture systems. *International Journal of Greenhouse Gas Control* 2015, 40, (Supplement C), 126-166.
- Roussanaly, S.; Berghout, N.; Fout, T.; Garcia, M.; Gardarsdottir, S.; Nazir, S. M.; Ramirez, A.; Rubin, E. S., Towards improved cost evaluation of Carbon Capture and Storage from industry. *International Journal of Greenhouse Gas Control* 2021, 106, 103263.
- 6. IEAGHG Assessment of emerging CO₂ capture technologies and their potential to reduce costs; 2014/TR4; Cheltenham, United Kingdom, 2014.
- 7. IEAGHG Further assessments of emerging CO₂ capture technologies for the power sector and their potential to reduce costs; Cheltenham, United Kingdom, 2019.
- 8. CLEANKER project CLEAN clinKER by calcium looping for low-CO₂ cement. Available from: <u>http://www.cleanker.eu/the-project/objectives.html</u>.
- 9. Global CCS Institute *Global status of CCS 2019*; 2019.
- 10. Global CCS Institute CO2RE Facilities database. (15 September),
- 11. Morbee, J.; Serpa, J.; Tzimas, E., Optimised deployment of a European CO₂ transport network. *International Journal of Greenhouse Gas Control* **2012**, *7*, (0), 48-61.

⁷ The upper y-axis is here limited to $80 \notin tCO_2$, which means that some of the cost breakdown data are not displayed in full.

- 12. d'Amore, F.; Romano, M.; Bezzo, F., Optimal design of European supply chains for carbon capture and storage from industrial emission sources including pipeline and ship transport. *International Journal of Greenhouse Gas Control.* **2021**, 109, 103372.
- 13. Munkejord, S. T.; Hammer, M.; Løvseth, S. W., CO₂ transport: Data and models A review. *Applied Energy* **2016**, 169, 499-523.
- 14. Koornneef, J.; Spruijt, M.; Molag, M.; Ramírez, A.; Turkenburg, W.; Faaij, A., Quantitative risk assessment of CO₂ transport by pipelines—A review of uncertainties and their impacts. *Journal of Hazardous Materials* **2010**, 177, (1–3), 12-27.
- 15. Knoope, M. M. J.; Raben, I. M. E.; Ramírez, A.; Spruijt, M. P. N.; Faaij, A. P. C., The influence of risk mitigation measures on the risks, costs and routing of CO₂ pipelines. *International Journal of Greenhouse Gas Control* **2014**, *29*, 104-124.
- 16. McCoy, S. T.; Rubin, E. S., An engineering-economic model of pipeline transport of CO₂ with application to carbon capture and storage. *International Journal of Greenhouse Gas Control* **2008**, *2*, (2), 219-229.
- 17. Roussanaly, S.; Bureau-Cauchois, G.; Husebye, J., Costs benchmark of CO₂ transport technologies for a group of various size industries. *International Journal of Greenhouse Gas control* **2013**, 12C, 341–350.
- 18. Zero Emission Platform *The costs of CO*² *transport, Post-demonstration CCS in the EU*; 2011.
- 19. Wei, N.; Li, X.; Wang, Q.; Gao, S., Budget-type techno-economic model for onshore CO₂ pipeline transportation in China. *International Journal of Greenhouse Gas Control* **2016**, *51*, 176-192.
- 20. Skaugen, G.; Roussanaly, S.; Jakobsen, J.; Brunsvold, A., Techno-economic evaluation of the effects of impurities on conditioning and transport of CO₂ by pipeline. *International Journal of Greenhouse Gas Control* **2016**, 54, Part 2, 627-639.
- 21. Porter, R. T. J.; Mahgerefteh, H.; Brown, S.; Martynov, S.; Collard, A.; Woolley, R. M.; Fairweather, M.; Falle, S. A. E. G.; Wareing, C. J.; Nikolaidis, I. K.; Boulougouris, G. C.; Peristeras, L. D.; Tsangaris, D. M.; Economou, I. G.; Salvador, C.; Zanganeh, K.; Wigston, A.; Najafali, J. N.; Shafeen, A.; Beigzadeh, A.; Farret, R.; Gombert, P.; Hebrard, J.; Proust, C.; Ceroni, A.; Flauw, Y.; Zhang, Y.; Chen, S.; Yu, J.; Talemi, R. H.; Bensabat, J.; Wolf, J. L.; Rebscher, D.; Niemi, A.; Jung, B.; Dowell, N. M.; Shah, N.; Kolster, C.; Mechleri, E.; Krevor, S., Techno-economic assessment of CO₂ quality effect on its storage and transport: CO₂QUEST: An overview of aims, objectives and main findings. *International Journal of Greenhouse Gas Control* 2016, 54, Part 2, 662-681.
- 22. Fimbres Weihs, G. A.; Wiley, D. E., Steady-state design of CO₂ pipeline networks for minimal cost per tonne of CO₂ avoided. *International Journal of Greenhouse Gas Control* **2012**, *8*, (0), 150-168.
- 23. Ministry of Petroleum and Energy *Feasibility study for full-scale CCS in Norway;* 2016.
- 24. Al Baroudi, H.; Awoyomi, A.; Patchigolla, K.; Jonnalagadda, K.; Anthony, E. J., A review of large-scale CO₂ shipping and marine emissions management for carbon capture, utilisation and storage. *Applied Energy* **2021**, 287, 116510.
- 25. Alabdulkarem, A.; Hwang, Y.; Radermacher, R., Development of CO₂ liquefaction cycles for CO₂ sequestration. *Applied Thermal Engineering* **2012**, 33-34, (0), 144-156.
- 26. Lee, S. G.; Choi, G. B.; Lee, C. J.; Lee, J. M., Optimal design and operating condition of boil-off CO₂ reliquefaction process, considering seawater temperature variation and compressor discharge temperature limit. *Chemical Engineering Research and Design* **2017**, 124, 29-45.
- 27. Decarre, S.; Berthiaud, J.; Butin, N.; Guillaume-Combecave, J.-L., CO₂ maritime transportation. *International Journal of Greenhouse Gas Control* **2010**, *4*, (5), 857-864.
- 28. Vermeulen, T. N. *Knowledge sharing report* CO₂ *Liquid Logistics Shipping Concept (LLSC): Overall Supply Chain Optimization;* 3112001; Tebodin Netherlands B.V.: The Hague, 21 June 2011, 2011.
- 29. IPCC Climate Change 2014: Synthesis Report. Contribution of Working Groups I, II and III to the Fifth Assessment Report of the Intergovernmental Panel on Climate Change; IPCC: Geneva, Switzerland, 2014.
- 30. Roussanaly, S.; Jakobsen, J. P.; Hognes, E. H.; Brunsvold, A. L., Benchmarking of CO₂ transport technologies: Part I–Onshore pipeline and shipping between two onshore areas. *International Journal of Greenhouse Gas Control* **2013**, 19, (0), 584-594.
- Roussanaly, S.; Brunsvold, A. L.; Hognes, E. S., Benchmarking of CO₂ transport technologies: Part II Offshore pipeline and shipping to an offshore site. *International Journal of Greenhouse Gas Control* 2014, 28, (0), 283-299.
- 32. Bjerketvedt, V. S.; Tomasgard, A.; Roussanaly, S., Optimal design and cost of ship-based CO₂ transport under uncertainties and fluctuations. *International Journal of Greenhouse Gas Control* **2020**, 103, 103190.
- Knoope, M. M. J.; Ramírez, A.; Faaij, A. P. C., Investing in CO₂ transport infrastructure under uncertainty: A comparison between ships and pipelines. *International Journal of Greenhouse Gas Control* 2015, 41, 174-193.

- 34. Bjerketvedt, V.; Tomasgaard, A.; Roussanaly, S., Deploying a shipping infrastruture to enable CCS from Norwegian industries. *Submitted to Journal of Cleaner Production*. **2021**.
- 35. IEAGHG Feasibility Study for Ship Based Transport of Ethane to Europe and Back Hauling of CO₂ to the USA; Cheltenham, United Kingdom, 2017.
- 36. Seo, Y.; Huh, C.; Lee, S.; Chang, D., Comparison of CO₂ liquefaction pressures for ship-based carbon capture and storage (CCS) chain. *International Journal of Greenhouse Gas Control* **2016**, *52*, 1-12.
- 37. Element Energy Limited *Shipping* CO₂ *UK Cost Estimation Study;* 2018.
- 38. Equinor Northern Lights contribution to benefit realisation; 2019.
- 39. Norwegian Ministry of Petroleum and Energy Longship Carbon capture and storage. Oslo, Norway.; 2020.
- 40. Brunsvold, A.; Jakobsen, J. P.; Mazzetti, M. J.; Skaugen, G.; Hammer, M.; Eickhoff, C.; Neele, F., Key findings and recommendations from the IMPACTS project. *International Journal of Greenhouse Gas Control* **2016**, 54, Part 2, 588-598.
- Voldsund, M.; Gardarsdottir, S.; De Lena, E.; Pérez-Calvo, J.-F.; Jamali, A.; Berstad, D.; Fu, C.; Romano, M.; Roussanaly, S.; Anantharaman, R.; Hoppe, H.; Sutter, D.; Mazzotti, M.; Gazzani, M.; Cinti, G.; Jordal, K., Comparison of technologies for CO₂ capture from cement production – Part 1: technical evaluation. *Energies* 2019, 12, (3), 559.
- 42. Roussanaly, S.; Anantharaman, R., Cost-optimal CO₂ capture ratio for membrane-based capture from different CO₂ sources. *Chemical Engineering Journal* **2017**, 327, 618-628.
- 43. Roussanaly, S.; Vitvarova, M.; Anantharaman, R.; Berstad, D.; Hagen, B.; Jakobsen, J.; Novotny, V.; Skaugen, G., Techno-economic comparison of three technologies for pre-combustion CO₂ capture from a lignite-fired IGCC. *Frontiers of Chemical Science and Engineering* **2020**, 14, (3), 436-452.
- 44. Deng, H.; Roussanaly, S.; Skaugen, G., Techno-economic analyses of CO₂ liquefaction: Impact of product pressure and impurities. *International Journal of Refrigeration* **2019**, 103, 301-315.
- 45. Jakobsen, J.; Roussanaly, S.; Anantharaman, R., A techno-economic case study of CO₂ capture, transport and storage chain from a cement plant in Norway. *Journal of Cleaner Production* **2017**, 144, 523-539.
- 46. Jung, J.-Y.; Huh, C.; Kang, S.-G.; Seo, Y.; Chang, D., CO₂ transport strategy and its cost estimation for the offshore CCS in Korea. *Applied Energy* **2013**, 111, 1054-1060.
- 47. XE Currency Data Feed US Dollar/Euro: Monthly exchange rate. <u>http://www.x-rates.com/average/</u>
- 48. Trading Economics, *Trading Economics database on Euro area inflation rate*. 2020.
- 49. Dutch Association of Cost Engineers, DACE Price Booklet, edition 34: Cost information for estmation and comparison. **2020**.
- 50. IEAGHG Understanding the cost of retrofitting CO₂ capture in an integrated oil refineries; Cheltenham, United Kingdom, 2017.
- 51. Chauvel, A.; Fournier, G.; Raimbault, C., *Manual of Process Economic Evaluation*. Editions Technip: 2003.
- Rao, A. B.; Rubin, E. S., A Technical, Economic, and Environmental Assessment of Amine-Based CO₂ Capture Technology for Power Plant Greenhouse Gas Control. *Environmental Science & Technology* 2002, 36, (20), 4467-4475.
- 53. Apeland, S.; Belfroid, S.; Santen, S.; Hustad, C. W.; Tettero, M.; Klein, K., CO₂Europipe D4.3.1: Towards a transport infrastructure for large-scale CCS in Europe. Kårstø offshore CO₂ pipeline design. **2011**.
- 54. Bunker Ports News Worldwide, Bunker Prices Worldwide. Available from: <u>http://www.bunkerportsnews.com/</u>. 2017.
- 55. van der Spek, M.; Fout, T.; Garcia, M.; Kuncheekanna, V. N.; Matuszewski, M.; McCoy, S.; Morgan, J.; Nazir, S. M.; Ramirez, A.; Roussanaly, S.; Rubin, E. S., Uncertainty analysis in the techno-economic assessment of CO₂ capture and storage technologies. Critical review and guidelines for use. *International Journal of Greenhouse Gas Control* **2020**, 100, 103113.
- 56. Knoope, M. M. J.; Ramírez, A.; Faaij, A. P. C., A state-of-the-art review of techno-economic models predicting the costs of CO₂ pipeline transport. *International Journal of Greenhouse Gas Control* **2013**, 16, (0), 241-270.
- 57. Mikunda, T.; van Deurzen, J.; Seebregts, A.; Kerssemakers, K.; Tetteroo, M.; Buit, L., Towards a CO₂ infrastructure in North-Western Europe: Legalities, costs and organizational aspects. *Energy Procedia* **2011**, *4*, (0), 2409-2416.